

## **Conditions of Participation**

In accordance with the following conditions of participation, clients of the Broker of Scalable Capital GmbH, Seitzstraße 8e, 80538 Munich (Scalable Capital) who are resident in Germany and have reached the age of 18 are eligible to participate in this campaign during the campaign period from 14.05.2025 to 04.06.2025.

By participating in this campaign, participants agree to the conditions of participation.

### **1. Procedure of the campaign**

- Open a Broker Depot with account management at Scalable for the first time during the campaign period. This includes clients who previously only had a Broker Depot with account management at Baader Bank AG. Clients who currently have a Scalable Wealth Depot are also eligible to participate.
- To be eligible for the bonus, clients must have accepted the terms and conditions for the new Scalable.
- Remain a loyal client of Scalable Broker for at least six months after the end of the campaign period (loyalty period).
- During the loyalty period, execute at least six (6) trade orders for the purchase of financial instruments (purchase orders or savings plan execution) with an order volume of at least EUR 150.00 each.

### **2. Bonus**

Participants will receive a one-time bonus credit of EUR 25.

### **3. Information obligation**

If you do not wish to participate in this campaign, please notify us in advance using the communication methods specified in the client documents.

#### **4. Payment of the bonus**

The bonus will be paid automatically to the clearing account associated with the most recent (last opened) portfolio within a reasonable period of time (estimated at four weeks) after the end of the loyalty period, provided that the conditions of participation have been met.

If participants are no longer clients of Scalable Broker at the time of payment, the bonus will be void.

#### **5. Exclusion reasons**

This campaign cannot be combined with other campaigns (except for the referral program).

The benefit is non-transferable and personal. Participants can only receive the benefit no more than once. Multiple participation and multiple benefits are excluded. There is no claim to participation.

Employees of Scalable Capital and its affiliated companies pursuant to §§ 15 ff. AktG and their relatives are excluded from participation. Participation in the exercise of a trade, for commercial purposes and/or against any other professional or commercial background is also not permitted.

If (at Scalable Capital's reasonable discretion) there are justified reasons, in particular (a) manipulation in connection with access to or execution of the benefit campaign, (b) violations of these conditions of participation, (c) unfair conduct or (d) false or misleading information in connection with the participation, Scalable Capital may, at its reasonable discretion, exclude persons from the benefit campaign and refuse or subsequently revoke or reclaim any payments or other credits and/or collect payments made from the respective settlement account.

Participants are responsible for the accuracy of their personal data relevant for participation in the benefit campaign.

The benefit may be subject to taxes, which must be borne by the participants. Scalable Capital does not provide tax advice. Please consult a tax advisor if you have any questions.

## **6. Liability of Scalable Capital**

Scalable Capital is not liable for damages caused by errors, delays or interruptions in transmission, malfunctions of technical equipment or other technical services, incorrect content, loss or deletion of data, computer viruses or in any other way during participation in the campaign, unless such damages are caused by Scalable Capital (its organs, employees or vicarious agents) intentionally or through gross negligence or through the breach of material contractual obligations. Liability for damages caused by culpable injury to life, limb or health remains unaffected.

## **7. Early termination**

Scalable Capital reserves the right to cancel or change the campaign at any time without prior notice if reasonable grounds exist. Reasonable grounds include, but are not limited to, if an unchanged continuation of the benefit campaign is contrary to the legitimate interests of Scalable Capital or third parties or if the proper execution of the benefit campaign can no longer be guaranteed. In this case, participants are not authorized to claim any rights against Scalable Capital. To the extent permitted, this campaign is governed exclusively by the laws of Germany. Legal proceedings are excluded.

## **8. Data protection**

We process your personal data such as first and last name, email address and postal address in accordance with Art. 6 para. 1 lit. b) GDPR in order to carry out and process the campaign. We delete personal data as soon as the campaign has ended and the data is no longer required to fulfil the aforementioned purposes and provided there is no other legal basis (e.g. retention periods under commercial and tax law).

Further information can be found in our privacy policy at [scalable.capital/privacy](https://scalable.capital/privacy).

Translations of these conditions of participation are for comprehension purposes only. Only the German version of these conditions of participation is legally binding.